# **Texting Campaign Registry**

Please fill out the below information for Mercury Network to proceed with your business texting package.

Use-Case (Please see attachments for description):					
Phone numbers for texting:					
Please circle the options you would like to have for your texting campaign (First three must be yes and example message must have Keyword in it.):					
Subscriber Opt-In	Yes	Example Message:			
C. have the second of	W	Keyword:Confirm			
Subscriber Opt-Out	Yes	Example Message:			
		Keyword <b>:STOP</b>			
Subscriber Help	Yes	Example Message:			
		Keyword: <b>HELP</b>			
Number Pooling	Yes Example Message:	No			
Direct Lending or Loan Arrangment	Yes Example Message:	No			
Embedded Link	Yes Example Message:	No			



Embedded Phone Number	Yes Example Mess	sage:	No	
Age-Gate Content	Yes Example Mess	sage:	No	
Term & Conditions	Yes			
Call-to-Action/Message Flow:				
Sample Messages:				
Sample Message 1		Sample Messag	e 2	



## **Helpful Campaign Information**

#### **Campaign Description**

This field is used to give a clear and detailed description of what the campaign will be used for.

## Call-to-Action / Message Flow

This field is used to describe how a consumer opt-in to the campaign, therefore giving consent to the sender to receive their messages. The call-to-action must be explicitly clear and inform the consumer of the nature of the program. If multiple opt-in methods can be used for the same campaign, you must list them all.

### **Standard Use Cases**

#### 2FA

Any authentication, verification, or one-time passcode

#### **Account Notification**

Standard notifications for account holders, relating to and being about an account

#### **Customer Care**

All customer care interaction, including but not limited to account management and customer support

#### **Delivery Notifications**

Notification about the status of the delivery of a product or service

#### **Fraud Alert Messaging**

Notifications regarding potential fraudulent activity on a user's account

#### **Higher Education**

Messaging created on behalf of Colleges or Universities, including School Districts and education institutions. This use case is NOT for the "free to the consumer" messaging model



#### **Low Volume Mixed**

For Brands that have multiple use cases and only need very low messaging throughput. Examples include: test or demo accounts, small businesses (single Doctor's office, single Pizza shop), etc. Maximum of 5 sub Standard use cases.

#### Machine-to-Machine (M2M)

Machine-to-Machine (M2M) is a process that implies wireless communication between two or more physical assets. There is no human interaction in the Machine-to-Machine campaign. Subscriber-facing campaigns are prohibited. This is a dedicated use case

## Marketing

Any communication that includes marketing and/or promotional content

#### Mixed

For brands that have multiple use cases and want to run them on the same campaign. Minimum of 2 sub use cases and a maximum of 5 sub use cases.

### **Polling and Voting**

The sending of surveys and polling/voting campaigns.

#### **Public Service Announcement**

Informational messaging to raise an audience's awareness about important issues

#### **Security Alert**

A notification that the security of a system, either software or hardware, has been compromised in some way and there is an action you need to take



## **Special Use Cases**

#### **Agents and Franchises**

Brands that have multiple agents, franchises or offices in the same brand vertical, but require individual localized numbers per agent/location/office

## Charity

Communications from a registered charity aimed at providing help and raising money for those in need. 501c3 Tax-Exempt Organizations only.

#### **Proxy**

Peer-to-peer, app-based group messaging with proxy/pooled numbers. Supporting personalized services and non-exposure of personal numbers for enterprise or A2P communications.

#### **Emergency**

Notification services designed to support public safety/health during natural disasters, armed conflicts, pandemics, and other national or regional emergencies

#### K-12 Education

Campaigns created for messaging platforms that support schools from grades K - 12, and distance learning centers. This is not for Post-Secondary schools.

#### **Sweepstakes**

All sweepstakes messaging

### **Political (Election Campaigns)**

Part of organized effort to influence decision making of specific groups. Available only to Non Profit entities with a Campaign Verify token or Aegis Political Vet, or Non Profit entities with a verified 501(c)(3/4/5/6) tax exempt status.

#### Social

Communication between public figures/influencers and their communities. Examples include: YouTube Influencers' alerts or Celebrity alerts



#### **Sole Proprietor**

Limited to US or Canadian individuals or small businesses without an EIN / Tax ID, and requires a separate contract. Compliance and reporting Policy HERE

#### **Platform Free Trial**

Platform Free Trial offers, with strict controls and MNO audit rights (MO opt in). Separate contract required.

#### **UCaaS Low Volume**

UCaaS companies provide cloud delivered communication services for businesses. Each number assigned to a UCaaS campaign is typically assigned to a different employee of that business and the use cases are varied. This use case is not for any API/automated driven communication. This use case is only available to approved UCaaS businesses. This use case has the same volume restrictions as the Low Volume Mixed campaign type.

## **UCaaS High Volume**

UCaaS companies provide cloud delivered communication services for businesses. Each number assigned to a UCaaS campaign is typically assigned to a different employee of that business and the use cases are varied. This use case is not for any API/automated driven communication. This is for UCaaS campaigns that require higher volume. This use case is only available to approved UCaaS businesses.

## **Attribute Description**

#### **Subscriber Opt-In**

You are collecting and processing consumer opt-ins.

#### **Subscriber Opt-Out**

You are collecting and processing consumer opt-outs.

#### **Opt-Out Message**

What the recipient receives after opting out from SMS communication with your business



#### **Subscriber Help**

You have implemented processes and/or logic to respond with contact info after original message recipient replies with the "HELP" keyword.

## **Help Message**

What the recipient receives after sending a HELP response to your messages

## **Number Pooling**

Select this if you intend on using 50+ numbers as this will require a different provisioning process on T-Mobile.

#### **Direct Lending**

Will this campaign include content related to direct lending or other loan arrangements?

#### **Embedded Link**

A notification that the security of a system, either software or hardware, has been compromised in some way

#### **Embedded Phone Number**

Are you using an embedded phone number (except the required HELP information contact phone number)?

### **Affiliate Marketing**

Is affiliate marketing being used or was used in the construction of this campaign?

## **Age-Gated Content**

Will this campaign include any age-gated content as defined by Carrier and CTIA guidelines?



# Sample Campaign

**Use-Case** (Please see attachments for description): <u>Low Volume Mixed</u>

## Phone numbers for texting: 9898373790

Please circle the options you would like to have for your texting campaign (First three must be yes and example message must have Keyword in it.):

Subscriber Opt-In	Yes	<b>Example Message:</b> To receive support text, please
		text CONFIRM.
		Keyword <b>:Confirm</b>
Subscriber Opt-Out	Yes	Example Message: Thank you contacting Mercury network. Reply STOP to opt out.
		Keyword: <b>STOP</b>
Subscriber Help	Yes	Example Message: If you are in need of help, please text HELP.
		Keyword: <b>HELP</b>
Number Pooling	Yes Example Message:	No
Direct Lending or Loan Arrangment	Yes Example Message:	No
Embedded Link	Yes Example Message:	No



Embedded Phone Number	Yes Example Message:	No
Age-Gate Content	Yes Example Message:	No
Term & Conditions	Yes	

**Campaign Description:** We will be using it for support. We will be able to communicate to troubleshoot technical issues, setting changes and feature requests, as well as helping new customers transition to our services.

**Call-to-Action/Message Flow:** Upon the initial enrollment with our company, the client gives verbal consent to receive important notices via text. If they consent an opt-in message is sent giving instructions on how to opt-out at any time. If they decline, text communication will stop.

## **Sample Messages:**

Sample Message 1 San	mple Message 2
	nank you for contacting Mercury Network, ow can we assist you in your hosting service?

